

# Simplicity Tax Services

*We make taxes simple... Hacemos los impuestos simples*

Please complete the information sheet. **Be sure to provide your valid photo identification and SS card/ ITIN letter. Please provide proof of health insurance, if applicable.**

<b>Referred by:</b>	
<b><i>Taxpayer</i></b>	<b><i>Spouse</i></b>
Full Legal Name	Full Legal Name
Date of Birth	Date of Birth
Social Security #/ITIN	Social Security #/ITIN
Mailing Address	Mailing Address
Primary Phone	Primary Phone
Secondary Phone	Secondary Phone
Email	Email

<b><i>Dependent Information</i></b>			
Full Legal Name	Date of Birth	Social Security #/ ITIN	Relationship to Taxpayer

**Complete for Direct Deposit of Refund to your Bank Account**

I/We authorize the direct deposit of my/our IRS income tax refund to my/our account, as indicated below:

Bank Name \_\_\_\_\_

Routing Number \_\_\_\_\_ Account Number \_\_\_\_\_